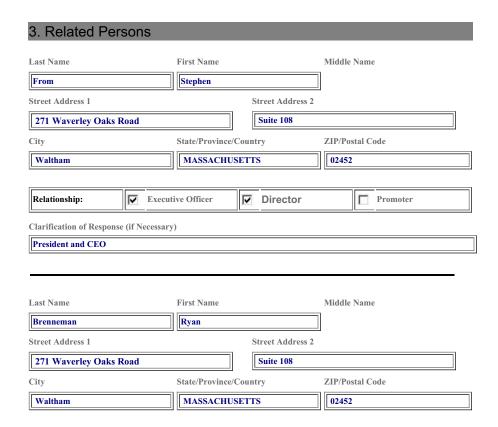


UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours
per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	▼ None	Entity Type
0001372514			© Corporation
Name of Issuer	_		C Limited Partnership
EYEGATE PHARMACEUTICALS INC			C Limited Liability Company
Jurisdiction of Incorporation/Organization	-		General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizatio	n		Other
 Over Five Years Ago 			
C Within Last Five Years (Specify Year)			
C Yet to Be Formed			

2. Principal Place of Business and Contact Information Name of Issuer EYEGATE PHARMACEUTICALS INC Street Address 1 Street Address 2 271 WAVERLEY OAKS ROAD City State/Province/Country State/Province/Country ZIP/Postal Code Phone No. of Issuer WALTHAM MASSACHUSETTS 02452 781-788-8869



Relationship:	Execut	ive Officer	Director		Promoter	
Clarification of Respons	e (if Necessary	7)				
Chief Financial Officer						
Last Name		First Name		Middle	Name	
Chaney		Paul				
Street Address 1			Street Address	2		
271 Waverley Oaks l	Road		Suite 108			
City		State/Province/	/Country	ZIP/Po	stal Code	
Waltham		MASSACHU	SETTS	02452		
Relationship:	Execut	ive Officer	□ Director		Promoter	
Clarification of Respons	e (if Necessary	7)				
I act Nau:		Einet M		3.47 3.37	Nama	
Last Name	1	First Name		Middle	rvame	
Goldberg		Morton	D44 1 3 3			
Street Address 1			Street Address	2		
271 Waverley Oaks I	Road		Suite 108			
City		State/Province			stal Code	
Waltham		MASSACHU	SETTS	02452		
	1922				10.00	
Relationship:	Execut	ive Officer	Director		Promoter	
Clarification of Respons	e (if Necessary	7)				
Last Name		First Name		Middle	Middle Name	
Tyle		Praveen				
Street Address 1			Street Address	2		
271 Waverley Oaks l	Road		Suite 108			
City		State/Province	/Country	ZIP/Po	ZIP/Postal Code	
Waltham		MASSACHU	SETTS	02452	02452	
Relationship:	Execut	ive Officer	☑ Director		Promoter	
Clarification of Respons	e (if Necessary	7)				
Last Name		First Name		Middle	Name	
Balland		Thomas				
Street Address 1			Street Address	2		
271 Waverley Oaks l	Road		Suite 108			
City		State/Province	Country	ZIP/Po	stal Code	
Waltham		MASSACHU	SETTS	02452		
	1					
Relationship:	Execut	ive Officer	Director		Promoter	
Clarification of Respons	e (if Necessary	7)				

Last Name	First Name	
Hancock	Thomas	2
Street Address 1	Street Addr	ress 2
271 Waverley Oaks Road	Suite 108	ZID(D) at 1 C 1
City	State/Province/Country	ZIP/Postal Code
Waltham	MASSACHUSETTS	02452
Relationship:	tive Officer	or Promoter
		1100000
Clarification of Response (if Necessar	у)	
ast Name		
Malfroy-Camine	Bernard	
treet Address 1	Street Addr	ress 2
271 Waverley Oaks Road	Suite 108	
City	State/Province/Country	ZIP/Postal Code
Waltham	MASSACHUSETTS	02452
Relationship: Execu	tive Officer Directo	Promoter
1. Industry Group		
	Health Care Biotechnology	C Retailing
Agriculture Banking & Financial Services	7.40	C Retailing C Restaurants
Agriculture Banking & Financial Services C Commercial Banking	BiotechnologyHealth InsuranceHospitals & Physicia	© Restaurants
Agriculture Banking & Financial Services Commercial Banking C Insurance	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals	© Restaurants
Agriculture Banking & Financial Services Commercial Banking Insurance Investing	BiotechnologyHealth InsuranceHospitals & Physicia	C Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking C Insurance	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals	C Restaurants Technology Computers
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals	C Restaurants Technology Computers Telecommunications
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals	C Restaurants Technology Computers Telecommunications Other Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals C Other Health Care C Manufacturing Real Estate	Retaining Restaurants Technology Computers Telecommunications Other Technology Travel
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Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction	C Restaurants Technology C Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
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Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services
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Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Other
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Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy Issuer Size Revenue Range No Revenues St-\$1,000,000	C Biotechnology C Health Insurance C Hospitals & Physicia Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C \$1-	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel C Other C Other Other Other
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy Investment Banking Investment Fund Other Banking & Financial	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C \$1- C \$5,0	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Other C Asset Value Range Aggregate Net Asset Value \$5,000,000 00,001 - \$25,000,000
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy St. Issuer Size Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biotechnology C Health Insurance C Hospitals & Physicia F Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C \$1 - C \$5.0 C \$25,	C Restaurants Technology C Computers Telecommunications O Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Other Other Other Cet Asset Value Range Aggregate Net Asset Value \$5,000,000 00,001 - \$25,000,000 000,001 - \$50,000,000
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy No Revenue S1 - \$1,000,000 \$5,000,001 - \$5,000,000 \$25,000,001 - \$25,000,000	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C \$1- C \$5,0 C \$25, C \$50,	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Other Other Get Asset Value Range Aggregate Net Asset Value \$5,000,000 000,001 - \$25,000,000 000,001 - \$100,000,000
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy St. Issuer Size Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biotechnology C Health Insurance C Hospitals & Physicia F Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C \$1- C \$5,0 C \$25, C \$50, C Ove	C Restaurants Technology C Computers Telecommunications O Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Other Other Other Cet Asset Value Range Aggregate Net Asset Value \$5,000,000 00,001 - \$25,000,000 000,001 - \$50,000,000

Rule 504(b)(1) (not (i), (ii)	Rule 505
or (iii)) Rule 504 (b)(1)(i)	V Rule 506(b)
Rule 504 (b)(1)(ii)	Rule 506(c)
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)
. Type of Filing	
New Notice Date of First S	Sale 2016-06-30 First Sale Yet to Occur
Amendment	
. Duration of Offering	
	0 6
es the Issuer intend this offering to	last more than one year? Yes No
,	es Offered (select all that apply)
Pooled Investment Fund Interests	Equity
Tenant-in-Common Securities	☐ Debt
Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon	
Exercise of Ontion, Warrant or	
Exercise of Option, Warrant or Other Right to Acquire	Other (describe)
Exercise of Option, Warrant or	Other (describe)
Exercise of Option, Warrant or Other Right to Acquire Security	
Exercise of Option, Warrant or Other Right to Acquire Security	
O. Business Combinations of the organization of the security	ation Transaction
O. Business Combinations of Greening Being made in connectuns action, such as a merger, acquisi	ation Transaction ion with a business combination C Yes No No
Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combination of this offering being made in connections of the security of the secu	ation Transaction ion with a business combination C Yes No No
Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combination of this offering being made in connect ansaction, such as a merger, acquisi	ation Transaction ion with a business combination C Yes No No
Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combinathis offering being made in connect ansaction, such as a merger, acquisi arification of Response (if Necessar	ation Transaction ion with a business combination tion or exchange offer? Yes No Yes
O. Business Combinations of Response (if Necessar Inflication of Response (if Necessa	ation Transaction ion with a business combination ition or exchange offer? Yes No Yes No
Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combination of Response (if Necessar arification of Response (if Necessar I. Minimum Investment accepted from a security of the security	ation Transaction ion with a business combination tion or exchange offer? Yes No Yes No No ent
Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combinathis offering being made in connect ansaction, such as a merger, acquisi arification of Response (if Necessar I. Minimum Investmentinimum investment accepted from a vestor	ent ation Transaction ion with a business combination (C) Yes No Yes No Yes No USD
C. Sales Compensati	ent ation Transaction ion with a business combination (C) Yes No Yes No Yes No USD
O. Business Combination of Response (if Necessar Insulation of Res	ent any outside \$ 0 USD
Carries of Option, Warrant or Other Right to Acquire Security O. Business Combination of Response (if Necessar Acquision) arification ari	ent any outside \$ 0 USD Recipient CRD Number None
Carries of Option, Warrant or Other Right to Acquire Security O. Business Combination of Response (if Necessar Acquision) arification ari	ent any outside \$ 0 USD On Recipient CRD Number
Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combination of Response (if Necessar arification of Response (if Necessar I. Minimum Investment accepted from a security of the security	ent any outside \$ 0 USD On Recipient CRD Number None (Associated) Broker or Dealer CRD None
O. Business Combination of Response (if Necessar Inflication of Response (if Necessar	ent any outside \$ 0 USD On Recipient CRD Number None (Associated) Broker or Dealer CRD None
O. Business Combination of Response (if Necessar Information of Response (if Necessar	ent any outside \$ 0 USD On Recipient CRD Number None None None None
D. Business Combinator Other Right to Acquire Security O. Business Combinator Other Right to Acquire Security O. Business Combinator Other Right to Acquire Security O. Business Combinator Other Response of Compensation of Response (if Necessary Information	ent any outside \$ 0 USD On Recipient CRD Number None None None Number None

Fotal Amount Sold \$ 3768750 USD Fotal Remaining to be \$ 0 USD Indefinite
Fotal Amount Sold \$ 3768750 USD
Total Remaining to be \$ 0 USD □ Indefinite
Sold USD Indennite
Clarification of Response (if Necessary)
Excludes proceeds totaling up to \$2,931,250 from the exercise of the warrants.
14. Investors
Select if securities in the offering have been or may be sold to persons who
do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the
offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total
number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
To Califord Commissions at made 1 cos Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
_
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
Excludes 33,500 placement agent warrants.
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above.
If the amount is unknown, provide an estimate and check the box next to the amount.
S USD Estimate
Clarification of Response (if Necessary)
Some of the proceeds may be used for working capital and other
general corporate purposes, which may include the payment of salaries
and other fees to those listed in Item
3.
Ciana at una anad Culturaia ai an
Signature and Supmission
Signature and Submission
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice. Terms of Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice. Terms of Submission

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
EYEGATE PHARMACEUTIC INC	ALS /s/ Stephen From	m Stephen From	President and CEO	2016-07-07