

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)			<u> </u>					
Ventech Capital II Statem		1 0		3. Issuer Name and Ticker or Trading Symbol EYEGATE PHARMACEUTICALS INC [EYEG]				
(Last) (First) (Middle 47 AVENUE DE L'OPERA)	- 02/12/2013		. Relationship of Ressuer			5. If Amendment, Date Original Filed(Month/Day/Year)	
(Street)				(Check all Director Officer (give title elow)	applicable) X10% Owner Other (specify below)	Applicable Lin _X_ Form file	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person	
PARIS CEDEX 07, 10 75002				,	,		d by More than One Reporting Person	
(City) (State) (Zip)		Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4)3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)4. Nature of Indirect Beneficial Ownership (Instr. 5)					t Beneficial Ownership	
	displays a cu	rrently valid es Beneficially	OMB contro	ol number. puts, calls, warran		ertible securities)	
1. Title of Derivative Security (Instr. 4)	2. Date Exerci	2. Date Exercisable and Expiration Date Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Ind	Direct (D) or Indirect (I) (Instr. 5)		
Series B Preferred Stock	(1)	<u>(1)</u>	Common Stock	506,563	\$ <u>(2)</u>	D		
Series C Preferred Stock	(1)	<u>(1)</u>	Common Stock	142,218	\$ <u>(3)</u>	D		
Series D Preferred Stock	<u>(1)</u>	<u>(1)</u>	Common Stock	501,405	\$ <u>(4)</u>	D		
Common Stock Warrants (right to buy)	01/01/2015	06/06/2019	Common Stock	157,307	\$ <u>(5)</u>	D		

Reporting Owners

Departing Owner Name /	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Ventech Capital II 47 AVENUE DE L'OPERA PARIS CEDEX 07, IO 75002		Х				

Signatures

/s/ Alain Caffi, Chairman of Managing Board*

02/12/2015 Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Issuer's Preferred Stock is convertible into Common Stock at any time at the holder's election. There is no expiration date for any series of Preferred Stock.

- (2) All outstanding shares of the Issuer's Series B Preferred Stock will automatically convert on a 10.94-for-one basis into Common Stock as shown in column 3 immediately upon the closing of the Issuer's initial public offering, for no additional consideration.
- (3) All outstanding shares of the Issuer's Series C Preferred Stock will automatically convert on a 9.60-for-one basis into Common Stock as shown in column 3 immediately upon the closing of the Issuer's initial public offering, for no additional consideration.
- (4) All outstanding shares of the Issuer's Series D Preferred Stock will automatically convert on a 10.96-for-one basis into Common Stock as shown in column 3 immediately upon the closing of the Issuer's initial public offering, for no additional consideration.
- (5) The per-share exercise price will be equal to the price per share at which shares of Common Stock are sold to the public pursuant to the Company's initial public offering.

Remarks:

*Signed under power of attorney on behalf of Reporting Person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.